

6.27%

-12.99%

-6.86%

research@armsecurities.com.ng +234 1 270 1652 12 August 2020



386

65.13

33,977.41

0.13%

0.90%

0.90%

## **Equities at a Glance**

NGN/USD

NSEASI (\$)

**Market Cap (\$ millions)** 

## **NSE All Share Today's Close** 1 Day Change 1 Week Change/Level **QTD Change/Level** YTD Change/Level 52 Week Change/Level **NSEASI Index** 25,141.48 1.04% 1.04% 2.71% -6.34% -7.17% **Market Cap (N billions)** 1.04% 1.21% -0.63% 13,115.28 1.04% 2.71% **Volume Traded (millions)** 203.62 -0.20% 923.77 6,001.35 50,320.80 77,237.69 **Value Traded (N millions)** 3,686.12 63.37% 68,901.72 571,972.17 915,725.36 11,494.68

-0.83%

1.89%

1.89%

Index Performance									
	4 Days	4 14/1-	O Month	C Month				52 Wk	FO W/L Moss
	1 Day	_1 Wk	3 Month	6 Month				Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD sReturn	52 Wk Return	(SD)	Drawdown
BANKING	-0.31%	2.85%	8.93%	-17.41%	4.39%	-17.08%	-3.57%	2.22%	-11.71%
BREWERS	0.23%	6.10%	-10.78%	-35.79%	-5.98%	-43.66%	-39.25%	2.64%	-8.62%
CEMENT	-0.23%	-3.78%	5.69%	-7.20%	5.46%	7.53%	-6.53%	1.75%	-7.30%
TELECOM	3.42%	3.70%	13.73%	10.08%	6.15%	20.94%	3.81%	1.52%	-6.52%
PERSONAL CARE	0.00%	4.81%	0.43%	-16.99%	-14.68%	-39.31%	-55.72%	2.73%	-9.37%
CONSTRUCTION	0.00%	0.00%	-27.73%	-19.65%	-13.44%	-13.99%	-15.94%	1.67%	-14.26%
FOOD	0.14%	0.44%	9.84%	-6.20%	-4.72%	-16.64%	-2.66%	1.93%	-7.36%
INSURANCE	0.46%	-0.28%	-6.20%	-7.87%	-4.34%	-5.45%	3.47%	0.93%	-3.94%
OIL& GAS	13.88%	27.00%	-28.08%	-51.93%	-4.69%	-61.86%	-34.48%	4.33%	-18.51%
REAL ESTATE	0.00%	0.09%	0.35%	0.14%	-0.11%	-0.14%	-0.49%	0.12%	-0.42%
ARM Capitalisation Indices									
Large Cap (Top 10%)	1.06%	0.91%	7.54%	-8.06%	3.41%	5.42%	3.31%	1.28%	-4.78%
Mid Cap (Mid 30%)	0.80%	2.01%	-3.77%	-13.02%	-3.13%	-12.02%	-9.17%	0.72%	-3.95%
Small Cap (Bottom 60%)	-10.88%	-17.18%	-52.54%	-36.76%	-14.21%	-52.40%	-54.78%	3.95%	-21.93%

-0.13%

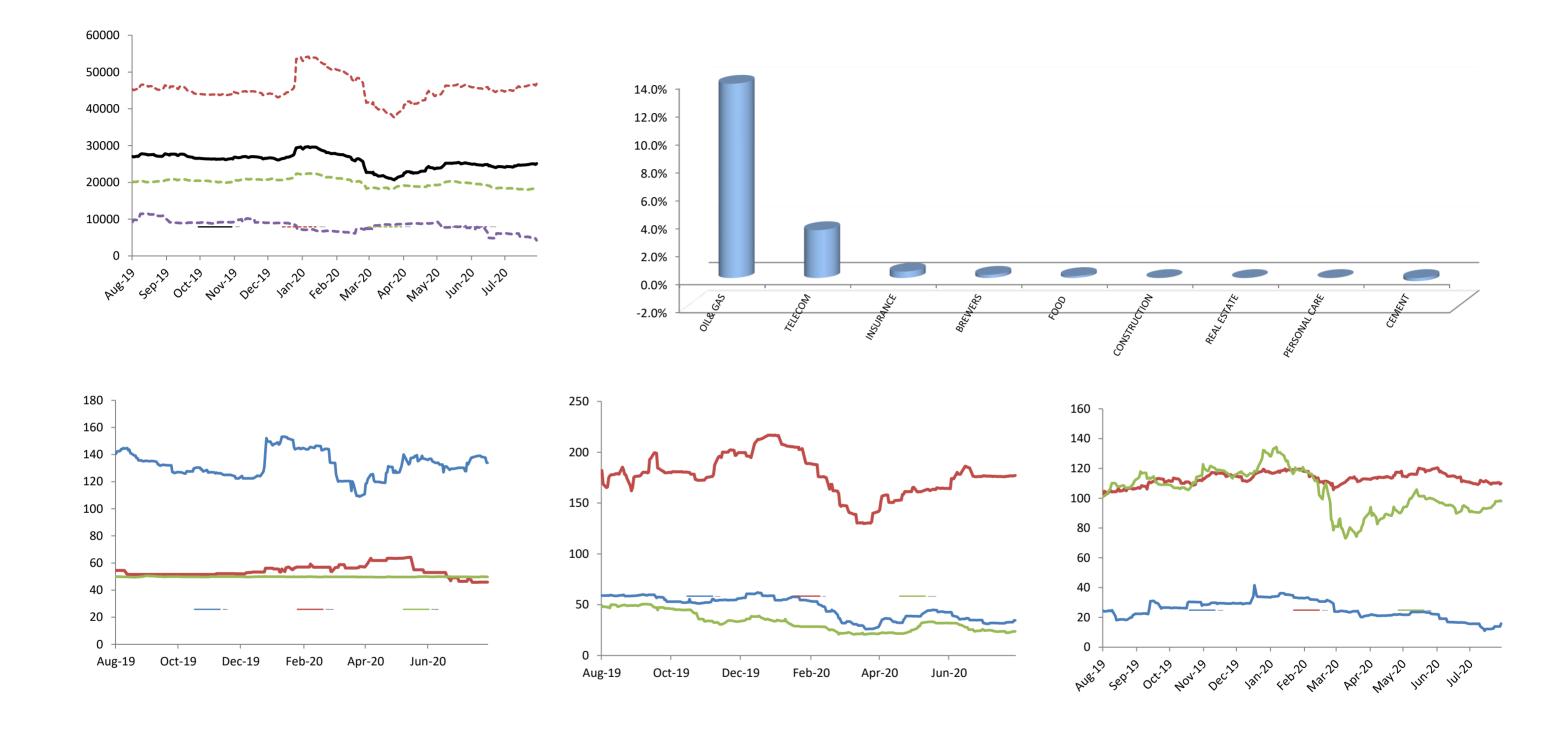
2.84%

2.84%

5.90%

-11.86%

-4.76%



				1 day	1 week	3 month	6 month									
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Lo
BANKING																
Access Bank	31-Dec	185,139.02	6.40	-2.29%	0.00%	0.79%	-34.36%	6.67%	-2.29%	-36.00%	6.60	6.10	11.60	5.40	11.60	5.40
FBN Holdings	31-Dec	181,271.23	5.05	-0.98%	0.00%	6.32%	-15.13%	8.60%	-3.81%	-17.89%	5.30	4.95	7.70	3.70	7.70	3.70
FCMB	31-Dec	39,605.42	2.00	0.00%	5.26%	16.96%	6.38%	30.72%	3.63%	8.11%	2.05	1.71	2.09	1.45	2.18	1.45
Guaranty Trust Bank	31-Dec	731,364.80	24.85	0.20%	5.30%	18.33%	-14.31%	-4.24%	12.70%	-16.33%	24.85	20.70	34.00	16.75	34.00	16.75
Stanbic IBTC Holdings	31-Dec	330,000.00	33.00	0.00%	4.76%	15.79%	-13.16%	-13.39%	9.09%	-19.51%	33.00	29.00	42.50	23.85	42.85	23.85
United Bank For Africa	31-Dec	214,379.02	6.50	0.00%	3.17%	6.56%	-16.67%	17.12%	4.00%	-9.09%	6.55	6.00	8.90	4.40	8.90	4.40
Union Bank	31-Dec	91,453.35	5.40	0.00%	0.00%	-15.63%	-23.40%	-20.59%	-8.47%	-10.00%	5.90	5.00	7.60	5.00	7.60	5.00
Wema Bank	31-Dec	20,533.95	0.52	-1.89%	0.00%	-8.77%	-22.39%	-10.34%	-3.70%	-29.73%	0.55	0.50	0.79	0.44	0.79	0.44
Zenith Bank	31-Dec	525,891.27	16.75	-0.59%	1.52%	11.30%	-16.04%	3.40%	4.04%	-9.95%	16.95	14.80	22.75	10.70	22.75	10.70
Ecobank	31-Dec	65,406.09	4.10	-1.20%	-2.38%	-18.00%	-41.43%	-41.43%	-17.17%	-36.92%	4.95	4.05	8.00	3.90	9.00	3.90
Fidelity Bank	31-Dec	53,023.88	1.83	1.67%	5.78%	2.81%	-16.06%	24.49%	5.17%	-10.73%	1.83	1.65	2.37	1.53	2.37	1.40
Sterling Bank	31-Dec	34,548.50	1.20	0.00%	5.26%	-4.00%	-22.58%	-48.94%	-4.00%	-39.70%	1.37	1.14	2.04	0.99	2.50	0.99
BREWERIES																
Guinness	30-Jun	23,190.68	15.40	6.21%	18.46%	-13.48%	-45.00%	-62.80%	6.21%	-48.75%	15.40	13.00	30.20	13.00	41.40	13.00
Nigerian Breweries	30-Jun 31-Dec	269,589.43	34.00	0.21%	6.25%	-9.33%	-33.98%	-32.00%	-5.82%	-42.37%	36.10	30.00	59.00	22.00	59.75	22.00
International Breweries	31-Dec	10,113.83	34.00	0.00%	-1.59%	-38.00%	-60.00%	-74.17%	-24.39%	-67.37%	4.00	3.10	9.50	3.10	12.60	3.10
CEMENT & CONSTRUCTION	31-Mai	10,113.03	3.10	0.0076	-1.55/0	-30.00 /0	-00.00 /0	-17.11/0	-24.33/0	-01.31/0	4.00	3.10	9.50	5.10	12.00	3.10
Dangote Cement	31-Dec	2,317,509.01	136.00	0.00%	-4.09%	-5.23%	-20.00%	-17.58%	7.09%	-4.23%	141.80	122.00	179.90	116.80	179.90	116.80
Bua Cement	31-Dec	1,310,550.50	38.70	-0.64%	-3.73%	22.47%	9.63%	N/A	0.00%	N/A	42.00	38.70	44.00	29.40	44.00	29.40
Lafarge Africa	31-Dec	65,220.74	11.90	-0.42%	1.71%	8.18%	-23.72%	-18.49%	19.00%	-22.22%	12.00	10.00	17.60	8.95	17.60	8.95
Julius Berger	31-Dec	19,866.00	15.05	0.00%	0.00%	-44.16%	-33.11%	-26.94%	-24.18%	-24.37%	19.85	15.00	27.50	15.00	27.50	15.00
Cap	31-Dec	12,530.00	17.90	2.29%	5.92%	-13.32%	-27.24%	-27.68%	-13.32%	-25.42%	20.65	15.40	27.50	15.40	27.50	15.40
•	01 200	12,000.00	17.00	2.2070	0.0270	10.0270	21.2170	21.0070	10.0270	20.1270	20.00	10.10	27.00	10.10	27.00	10.10
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	16,874.53	4.25	0.00%	0.00%	-5.56%	-15.00%	-29.17%	6.25%	-24.78%	4.50	3.90	5.85	3.75	7.10	3.75
Unilever	31-Dec	45,399.56	12.00	0.00%	7.14%	3.90%	-20.00%	-62.50%	-21.57%	-45.45%	15.30	11.20	20.70	9.90	29.50	9.90
Glaxo Smithkline	31-Dec	6,278.35	5.25	0.00%	1.94%	-6.25%	5.00%	-36.75%	-4.55%	-13.93%	5.50	4.30	8.45	3.45	8.45	3.45
FOOD & BEVERAGES																
Cadbury	31-Dec	14,556.07	7.75	9.93%	17.42%	3.33%	-14.84%	-24.76%	14.81%	-26.54%	7.75	6.60	10.85	4.95	11.65	4.95
Nascon	30-Sep	26,494.38	10.00	0.00%	4.17%	-0.50%	-23.08%	-28.57%	-4.76%	-22.78%	10.20	9.50	15.70	8.50	15.70	8.50
Dangote Sugar	31-Dec	142,800.00	11.90	0.00%	3.48%	-7.03%	-7.39%	24.61%	-0.83%	-12.50%	12.20	11.50	15.05	8.90	16.55	8.50
Flour Mills	31-Mar	50,910.20	19.40	0.52%	0.00%	-7.62%	-13.78%	38.57%	2.11%	-1.52%	19.50	17.00	24.00	17.00	24.00	12.80
Nestle	31-Dec	931,371.10	1,175.00	0.00%	0.00%	17.50%	-5.39%	-7.48%	-6.51%	-20.06%	1,256.80	1,175.00	1,469.90	764.90	1,469.90	764.90
Honeywell	31-Mar	7,612.99	0.96	0.00%	-8.57%	-2.04%	-11.93%	1.05%	1.05%	-3.03%	1.05	0.91	1.18	0.83	1.18	0.83
UACN	31-Dec	11,909.36	6.20	3.33%	-9.49%	-10.14%	-34.74%	25.25%	-22.50%	-27.91%	8.00	5.90	11.05	5.90	11.05	4.50
OIL& GAS																
Ardova	31-Dec	16,606.63	12.75	0.00%	0.00%	0.92%	-9.14%	-0.86%	0.92%	-6.88%	13.45	11.65	20.60	9.55	20.60	9.55
Conoil Plc	31-Dec	11,727.79	16.90	0.00%	0.00%	-11.52%	-6.11%	-4.25%	-19.52%	-8.65%	21.00	16.90	21.00	13.15	21.00	13.15
Mobil Oil	31-Dec	63,104.17	175.00	0.00%	0.00%	8.76%	31.38%	10.76%	-9.14%	18.32%	192.60	173.40	213.90	133.20	213.90	133.20
Oando	31-Dec	28,883.09	2.40	1.27%	3.00%	-14.29%	-31.43%	-33.33%	4.35%	-39.85%	2.40	2.15	3.99	1.89	4.10	1.89
MRS Oil	31-Dec	3,162.16	12.45	0.00%	0.00%	-9.78%	-9.78%	-40.29%	-9.78%	-18.63%	13.80	12.45	15.30	12.45	20.85	12.45
Total	31-Dec	27,161.75	80.00	1.14%	1.14%	-16.93%	-25.23%	-24.39%	-17.95%	-27.86%	97.50	79.10	117.00	79.10	129.50	79.10
Eterna Oil	31-Dec	2,477.87	1.90	0.00%	4.40%	-25.49%	-9.52%	-26.92%	-15.18%	-47.22%	2.24	1.80	3.60	1.80	3.60	1.80
SEPLAT	31-Dec	213,024.47	385.00	10.00%	19.94%	-22.13%	-36.36%	-21.43%	-0.26%	-41.47%	386.00	282.00	605.00	282.00	657.80	282.00
INSURANCE	0.00	210,027.71	000.00	10.0070	10.0770	<i>LL</i> . 1070	00.0070	21.70/0	0.2070	71.71/0	000.00	202.00	000.00	202.00	007.00	202.00
AllCO Insurance	31-Dec	8,448.20	0.96	6.67%	6.67%	-1.03%	12.94%	52.38%	4.35%	33.33%	0.96	0.85	1.18	0.67	1.18	0.61
Continental Re	31-Dec	22,721.04	2.20	0.00%	0.00%	0.00%	0.00%	51.72%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.40	1.30
Custodian & Allied	31-Dec	29,409.32	5.00	0.00%	0.00%	-20.63%	-16.67%	-19.35%	-9.09%	-16.67%	5.50	4.80	6.30	4.80	6.30	4.80
Mansard	31-Dec	15,225.00	1.45	0.00%	-8.23%	-8.23%	-27.50%	-19.44%	-17.61%	-26.77%	1.76	1.44	2.14	1.44	2.14	1.44
Prestige Assurance	31-Dec	2,703.96	0.49	8.89%	-2.00%	-18.33%	-16.95%	2.08%	-3.92%	-10.91%	0.54	0.45	0.77	0.45	0.77	0.45
	31-060	2,100.30	0.40	0.0370	2.00 /0	10.0070	10.33 /0	2.0070	J.JZ /0	10.9170	0.04	0.40	0.11	0.40	0.11	0.43
AGRICULTURE	24 5	76 242 00	90.00	2 000/	6 740/	4E 220/	17 CEN/	E2 0E0/	2 260/	42 000/	90.00	60.70	90.00	55 OF	90.00	40.45
Okomu Oil	31-Dec	76,312.80	80.00	3.90%	6.74%	45.32%	17.65%	53.85%	3.36%	43.88%	80.00	69.70	80.00	55.05	80.00	40.15
Presco	31-Dec	51,500.00	51.50	7.29%	7.29%	41.29%	3.31%	14.96%	13.81%	8.42%	51.50	45.25	57.05	36.45	57.05	34.60
ICT																
	31-Dec	2,412,009.80	118.50	0.00%	0.42%	6.18%	-1.25%	-8.32%	0.85%	12.86%	120.00	115.00	128.50	90.00	141.00	90.00
MTN Nigeria	31-1100															

To	p 1	<b>0</b> q	ain	ers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	385.00	10.00%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	385.00	19.94%	ROYAL EXCHANGE PLC.	0.31	34.78%	LAW UNION AND ROCK INS. PLC.	1.00	100.00%	CORNERSTONE INSURANCE COMPANY PLC.	0.60	200.00%
CADBURY NIGERIA PLC.	7.75	9.93%	GUINNESS NIG PLC	15.40	18.46%	UBA CAPITAL	3.20	25.49%	MAY & BAKER NIGERIA PLC.	3.03	56.99%	LAW UNION AND ROCK INS. PLC.	1.00	177.78%
AIRTEL AFRICA PLC	380.00	9.20%	FIDSON HEALTHCARE PLC	3.47	10.16%	UNITY BANK PLC	0.59	22.92%	OKOMU OIL PALM PLC.	80.00	43.88%	A.G. LEVENTIS NIGERIA PLC.	0.55	120.00%
PRESTIGE ASSURANCE CO. PLC.	0.49	8.89%	AIRTEL AFRICA PLC	380.00	9.20%	LAFARGE WAPCO PLC.	11.90	19.00%	EKOCORP PLC.	6.00	41.18%	EKOCORP PLC.	6.00	78.04%
PRESCO PLC	51.50	7.29%	INSURANCE COMPANY PLC.	0.60	9.09%	FIDSON HEALTHCARE PLC	3.47	16.44%	INSURANCE COMPANY PLC.	0.60	33.33%	UBA CAPITAL	3.20	77.78%
AIICO INSURANCE PLC.	0.96	6.67%	UNILEVER NIGERIA PLC.	12.00	7.14%	RED STAR EXPRESS PLC	3.65	15.87%	UBA CAPITAL	3.20	33.33%	ASSOCIATED BUS COMPANY PLC	0.47	56.67%
GUINNESS NIG PLC	15.40	6.21%	UBA CAPITAL	3.20	7.02%	AIRTEL AFRICA PLC	380.00	15.61%	AIICO INSURANCE PLC.	0.96	33.33%	OKOMU OIL PALM PLC.	80.00	53.85%
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.24	4.35%	AIICO INSURANCE PLC.	0.96	6.67%	CADBURY NIGERIA PLC.	7.75	14.81%	CUTIX PLC.	1.75	31.58%	AIICO INSURANCE PLC.	0.96	52.38%
OKOMU OIL PALM PLC.	80.00	3.90%	NIGERIAN BREW. PLC.	34.00	6.25%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.24	14.29%	VITAFOAM NIG PLC.	5.75	30.68%	CONTINENTAL REINSURANCE PLC	2.20	51.72%
UACN PLC.	6.20	3.33%	CAP PLC	17.90	5.92%	PRESCO PLC	51.50	13.81%	AIRTEL AFRICA PLC	380.00	27.13%	LIVESTOCK FEEDS PLC.	0.62	51.22%

## Top 10 Losers

	Closing	1 Day		Closing			Closing		Clos	ina			Closing	
Stocks	Price	Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks Price		D Return	Stocks	Price	52 Wk Return
												OMATEK VENTURES		
IKEJA HOTEL PLC	1.01	0.00%	CHAMS PLC	0.21	-4.55%	MANSARD	1.45	-17.61%	AFROMEDIA PLC	0.20	-41.18%	PLC	0.26	-48.00%
	44.00	0.4007	JAPAUL OIL & MARITIME SERVICES	0.04	4.550/		0.70	47.000/	SEPLAT PETROLEUM DEVELOPMENT COMPANY	005.00	44 470/		4.00	40.0407
LAFARGE WAPCO PLC.	11.90	-0.42%	PLC	0.21	-4.55%	CHAMPION BREW. PLC.	0.78	-17.89%	LTD	385.00	-41.47%	STERLING BANK PLC.	1.20	-48.94%
ZENITH BANK PLC	16.75	-0.59%	MUTUAL BENEFITS ASSURANCE PLC.	0.20	-4.76%	TOTAL NIGERIA PLC.	80.00	-17.95%	NIGERIAN BREW. PLC.	34.00	-42.37%	AFROMEDIA PLC	0.20	-51.22%
			COURTEVILLE BUSINESS SOLUTIONS									UPDC REAL ESTATE INVESTMENT TRUST		
BUA CEMENT PLC	38.70	-0.64%	PLC	0.20	-4.76%	CONOIL PLC	16.90	-19.52%	UNILEVER NIGERIA PLC.	12.00	-45.45%	(REIT)	3.80	-53.09%
FBNH	5.05	-0.98%	LINKAGE ASSURANCE PLC	0.38	-5.00%	LINKAGE ASSURANCE PLC	0.38	-20.83%	ETERNA PLC.	1.90	-47.22%	CHAMPION BREW. PLC.	0.78	-53.85%
ECOBANK TRANSNATIONAL												UNILEVER NIGERIA		
INCORPORATED	4.10	-1.20%	MANSARD	1.45	-8.23%	UNILEVER NIGERIA PLO	12.00	-21.57%	OMATEK VENTURES PLC	0.26	-48.00%	PLC.	12.00	-62.50%
WEMA BANK PLC.	0.52	-1.89%	HONEYWELL FLOUR MILL PLC	0.96	-8.57%	UACN PLC.	6.20	-22.50%	GUINNESS NIG PLC	15.40	-48.75%	GUINNESS NIG PLC	15.40	-62.80%
ACCESS BANK PLC.	6.40	-2.29%	U A C N PLC.	6.20	-9.49%	JULIUS BERGER NIG. PLC.	15.05	-24.18%	NCR (NIGERIA) PLC.	2.00	-55.56%	NCR (NIGERIA) PLC.	2.00	-65.52%
MUTUAL BENEFITS ASSURANCE PLC.	0.20	-4.76%	IKEJA HOTEL PLC	1.01	-9.82%	INTERNATIONAL BREWERIES PLC.	3.10	-24.39%	ARBICO PLC.	1.39	-60.40%	ARBICO PLC.	1.39	-70.98%
OLIAMBION BREW BLO	0.70	0.000/	CHAMPION BREW.	0.70	47.000/	A DDIGO DI O	4.00	00.400/	INTERNATIONAL	0.40	07.070/	INTERNATIONAL	0.40	
CHAMPION BREW. PLC.	0.78	-9.30%	PLC.	0.78	-17.89%	ARBICO PLC.	1.39	-26.46%	BREWERIES PLC.	3.10	-67.37%	BREWERIES PLC.	3.10	-74.17%

ARM | Classification: PUBLIC

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